

ARCHIDPLY INDUSTRIES LIMITED

Registered office: No. 29/2, G.K. Manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore-560020

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30.09.2011

(Rs. In Lakhs)

Sl.No.	Particulars	Quarter ended 30.09.2011	Quarter ended 30.09.2010	Half Year ended 30.09.2011	Half Year ended 30.09.2010	Previous accounting year ended 31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	(a) Net Sales/Income from Operations	4,276.37	3,551.95	7963.10	7,361.77	15,385.65
	(b) Other Operating Income	-	-	-	-	-
	Total	4,276.37	3,551.95	7,963.10	7,361.77	15,385.65
2.	Expenditure					
a.	(Increase)/decrease in stock in trade and work in progress	122.54	(724.60)	206.57	(488.79)	(111.49)
b.	Consumption of raw materials	2,269.98	2,091.81	3,821.30	3,502.30	8,038.29
c.	Purchase of traded goods	417.56	602.18	1,192.47	1,328.85	2,876.24
d.	Employees cost	335.38	431.47	655.27	728.23	1,334.86
e.	Depreciation	119.16	143.16	247.54	248.08	485.22
f.	Foreign Exchange fluctuation loss	92.19	-	-	94.61	-
g.	Other expenditure	640.54	761.84	1,280.29	1,295.37	2,020.95
h.	Total	3,997.35	3,305.86	7,403.44	6,708.65	14,644.07
3.	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	279.01	246.09	559.66	653.13	741.58
4.	Other Income	123.29	64.66	210.34	130.39	363.40
5.	Profit before Interest and Exceptional Items (3+4)	402.31	310.75	770.00	783.51	1,104.98
6.	Interest	384.72	268.38	739.51	489.19	1,072.21
7.	Profit after Interest but before Exceptional Items (5-6)	17.59	42.37	30.49	294.32	32.77
8.	Exceptional items	Nil	Nil	Nil	Nil	Nil
9.	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	17.59	42.37	30.49	294.32	32.77
10.	Prior Period Income(+)/(-)Expenditure	12.90		12.90		
11.	Tax expense					
	- Current tax	3.34	12.00	5.80	60.00	12.50
	- Deferred tax	7.11	21.61	11.72	5.50	20.00
12.	Net Profit (+)/ Loss (-) from ordinary activities after tax (9-10)	20.04	8.76	25.86	228.82	0.27
13.	Extraordinary Item (net of tax expense Rs. Nil)	Nil	Nil	Nil	Nil	Nil
14.	Net Profit(+)/ Loss(-) for the period (11-13)	20.04	8.76	25.86	228.82	0.27
15.	Paid-up equity share capital (Face value Rs. 10 per share)	2,206.50	2,205.15		2,205.15	2,205.15
16.	Reserve excluding Revaluation Reserves as per balance sheet	8,299.90	8,490.24	8,299.90	8,490.24	8,243.08
17.	Earnings Per Share (EPS)					
	Basic and diluted EPS (Not Annualised)	0.09	0.04	0.12	1.04	0.10
18.	Public Shareholding					
	- No. of shares	6,688,057	6,474,557	6,688,057	6,474,557	6,674,557
	- Percentage of shareholding	30.31%	29.36%	30.31%	29.36%	30.27%
	Promoter & Promoter Group Shareholding					
a)	Pledged/Encumbered					
	No. of Shares	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of total shareholding of promoter & promoter Group)	Nil	Nil	Nil	Nil	Nil
	Percentage of shares (as a % of total share capital of the Company)	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered					
	No. of Shares	15,376,943	15,576,943	15,376,943	15,576,943	15,376,973
	Percentage of shares (as a % of total shareholding of promoter & promoter Group)	100%	100%	100%	100%	100%

Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Sl.No.	Particulars	Quarter ended 30.09.2011	Quarter ended 30.09.2010	Half Year ended 30.09.2011	Half Year ended 30.09.2010	Previous accounting year ended 31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Segment Revenue					
(a)	Wood Based	3,164.90	2,859.88	5,899.13	5,830.32	12,116.23
(b)	Paper Based	1,111.47	692.07	2,063.97	1,531.45	3,269.43
	Total	4,276.37	3,551.95	7,963.10	7,361.77	15,385.66
	Less: Inter Segment Revenue					
	Net sales/Income From Operations	4,276.37	3,551.95	7,963.10	7,361.77	15,385.66
2.	Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment					
(a)	Wood Based	756.57	1,065.98	1,419.71	2,027.01	3,032.09
(b)	Paper Based	253.69	240.15	468.42	473.77	744.05
	Total	1,010.25	1,306.13	1,888.13	2,500.77	3,776.14
	Less: (i) Interest	384.72	268.38	739.51	489.19	1,072.21
	(ii) Other Un-allocable Expenditure net off	731.24	1,060.04	1,328.47	1,847.65	3,034.63
	Add: Un-allocable income	123.29	64.66	210.34	130.39	363.47
	Total Profit Before Tax	17.59	42.37	30.49	294.32	32.77
3.	Capital Employed (Segment assets – Segment Liabilities)					
(a)	Wood Based	5,422.93	6,323.15	5,422.93	6,323.15	5,942.55
(b)	Paper Based	2,314.61	1,853.51	2,314.61	1,853.51	2,383.12
(c)	Unallocated	10,278.95	9,293.47	10,278.95	9,293.47	9,146.07
	Total	18,016.49	17,470.13	18,016.49	17,470.13	17,471.74

Statement of Assets and Liabilities

(Rs. In Lakhs)

Particulars	Half Year ended 30.09.2011	Half Year ended 30.09.2010	Year ended 31.03.2011	Notes:
	Unaudited	Unaudited	Audited	
SHAREHOLDERS' FUNDS:				1. The above results have been reviewed by the Audit Committee in its meeting held on 12th November, 2011 and approved by the Board of Directors in its Board meeting dated 12th November, 2011 2. The above results have been reviewed by the Statutory Auditors of the Company. 3. No. of investor complaint during the quarter ended 30.09.2011: Opening: Nil; Received 3; Resolved 3; Pending Nil. 4. Figures for the previous periods have been regrouped and reclassified to conform to the classification of the current period, wherever necessary. 5. There are no exceptional / extraordinary items during the quarter / half year ended September 30, 2011.
(a) Capital	2,206.50	2,205.15	2,205.15	
(b) Reserves and Surplus	8,299.90	8,490.24	8,243.78	
LOAN FUNDS	7,449.56	6,751.44	6,974.01	
Deferred Tax Liability	60.52	23.30	48.80	
TOTAL	18,016.49	17,470.13	17,471.74	
FIXED ASSETS	5,958.96	5,971.55	5,905.58	
INVESTMENTS	2.64	2.40	2.56	
CURRENT ASSETS, LOANS, AND ADVANCES				
(a) Inventories	8,127.51	7,995.87	7,916.02	
(b) Sundry Debtors	4,689.04	4,526.35	4,908.26	
(c) Cash and Bank Balance	824.94	850.73	826.19	
(d) Loans and Advances	2,498.68	1,940.98	2,572.10	
Less: Current Liabilities and Provisions				
(a) Liabilities	4,094.13	3,645.45	4,682.59	
(b) Provisions	18.30	220.00	12.50	
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	27.15	47.69	36.12	
TOTAL	18,016.49	17,470.13	17,471.74	

Date: November 12, 2011
Place: Bangalore

For Archidply Industries Limited
Shyam Daga
Managing Director