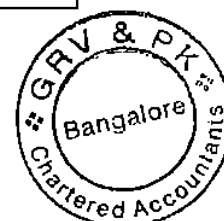




RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended	30-09-2011					
2	ISIN :	INE877101018					
3	Face Value :	Rs.10/- (Ten Only)					
4	Name of the Company	Archidply Industries Limited					
5	Registered Office Address	29/2, G.K.manor, 1st floor, Nehru Circle, Sheshadripuram, Bangalore 560 020					
6	Correspondence Address	same as above					
7	Telephone & Fax Nos.	Ph: 080- 4342000# Fax: 080 23348463					
8	Email address	rshanna@archidply.com					
9	Names of the Stock Exchanges where the securities are listed:	Bombay Stock Exchange Limited (BSE) National Stock Exchange (NSE)					
	Particulars	Number of shares	% of Total Issued Cap.				
10	Issued Capital	2,20,65,000	100.00				
11	Listed Capital (Exchange-wise)	2,20,65,000	100.00				
	(as per company records)						
12	Held in dematerialised form in CDSL	2,716,459	12.31				
13	Held in dematerialised form in NSDL	4,224,838	19.15				
14	Physical	15,123,905	68.54				
15	Total No.of shares (12+13+14)	22,065,000	100.00				
16	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	Nil					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below :						
	Particulars	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	NIL						
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).						

18	Register of Members is updated (Yes / No)	Yes		
	If not, updated upto which date	NA		
19	Reference of previous quarter with regards to excess dematerialised shares, if any.	NA		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	NA		
21	Mentioned the total no.of requests, if any, confirmed after 21 days and the total no.of requests pending beyond 21 days with the reasons for delay :			
	Total No.of demal requests	No.of requests	No.of shares	Reasons for delay
	Confirmed after 21 Days	Nil	NA	NA
	Pending for more than 21 days	NIL	NA	NA




GRV & PK

CHARTERED ACCOUNTANTS



22 Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mr. Rajneesh Sharma Ph: 080- 23445607, 43420000 Fax : 080 23348463
23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor	M/S GRV & PK, No 205, 2nd floor, Jala sambhavi Complex, No 22 and 23, 1st Main Road, Gandhinagar, Bangalore 09. Ph no: 080 2225 3439 Fax: 080 2228 0684
24 Appointment of common agency for share registry work	Karvy Computer Share Private Limited Plot No. 17 to 24, Vithalrao Nagar, Madhapur, Hyderabad 500 888. Tel No 1-800-3454001 Fax: 040 2342 0814
25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	Nil

Place: Bangalore
Date: 13.10.2011

For GRV & PK
Chartered Accountants
FR No. 008099S

Karthik Kishore
Partner
(Membership No. 205818)

